

The form has six sections:

1. About the Investor
2. About the Investment
3. Dividend reinvestment or payment
4. Adviser/intermediary details (to be completed by your adviser/intermediary)
5. Adviser/intermediary payment
6. Investor Declaration

How to complete the form

- Any decision to invest should be made on the basis of the information contained in the prospectus, which can be found at octopusinvestments.com/apollo. You can also request a copy by calling **0800 316 2295** or emailing us at **info@octopusinvestments.com**.
- Please make sure you answer all the questions marked with an asterisk '*'.
- Leave boxes blank where they don't apply to you.

What happens next?

- We will send you an acknowledgement that we have received your application, and your funds will be invested as quickly as possible.
- Once your funds have been invested we will send regular performance updates, to you or your elected nominee if you invested through one.

When you have completed the form, tick the following to confirm:

Your decision to invest has been made on the basis of the information contained in the prospectus. The prospectus can be found at octopusinvestments.com/apollo. You can also request a copy by calling **0800 316 2295** or emailing us at **info@octopusinvestments.com**.

You've answered all the questions that apply to you.

If you are paying by cheque, you've enclosed your cheque from your personal account, made payable to '**Octopus Apollo VCT – Applications**'. We do not accept cheques from business accounts, third parties (including your spouse) or post-dated cheques. Banker's drafts or building society cheques must specifically mention the investor's name.

Or, if you are paying via CHAPS/BACS, please send us your completed application form before transferring your investment to the following account making sure that you **reference the payment with your name:**

Account name:	Octopus Apollo VCT – Applications	Bank:	HSBC
Sort code:	40-03-28	Branch:	Holborn
Account number:	82721546		

Payments need to come from your personal account (we do not accept payments from business accounts or third parties, including your spouse).

You've signed and dated where indicated in Section 6.



Return your completed form and documents to:

Octopus Investments Limited
PO Box 10847
Chelmsford
CM99 2BU

Got a question?



Please speak to your adviser or call the Octopus team on **0800 316 2295**



Email: **info@octopusinvestments.com**

We can't give investment advice, but we're happy to answer questions about anything else.

Before completing this Offer Application Form you should read the prospectus dated 2 November 2015 which includes the Terms and Conditions of the Offer. The Offer will close at 12 noon on 1 November 2016 unless it is fully subscribed prior to that date or closed earlier.

Section 1 – About the Investor

* Title (Mr/Mrs/Miss/Ms/Other)		
* First name(s)		
* Last name		
* Are you an existing investor in any Octopus products?	Yes	No
* Date of birth (DD MM YYYY)		
* Telephone numbers	Home:	Work:
	Mobile:	
* National Insurance number		
* Email address		
* Address line 1		
Address line 2		
Address line 3		
* Town/City		
County		
* Postcode		
* Do you want to receive electronic or paper company reports?	Email	Paper
Information from Octopus	Octopus may occasionally send you information that we believe to be of interest to you e.g. newsletters. If you would not like to receive such information, please tick the box. <input type="checkbox"/>	

Section 2 – About the Investment

* How much are you investing?	The minimum investment per applicant is £5,000. There is no maximum investment; however, tax relief is only available on a maximum £200,000 in each tax year.										
	2015/16 £ <input type="text"/>	2016/17 £ <input type="text"/>									
* Cheque/banker's draft or bank transfer? (Tick one box only)	<p>Cheque/banker's draft</p> <p>Please enclose a cheque from your personal account, made payable to 'Octopus Apollo VCT – Applications'. We do not accept cheques from business accounts, third parties (including your spouse) or post-dated cheques. Banker's drafts or building society cheques must specifically mention the investor's name.</p>	<p>Bank transfer</p> <p>Please transfer your funds to the following account after first sending in your completed application form, making sure that you reference the payment with your surname and initials:</p> <table> <tr> <td>Account name:</td> <td colspan="2">Octopus Apollo VCT – Applications</td> </tr> <tr> <td>Sort code:</td> <td>40-03-28</td> <td>Bank: HSBC</td> </tr> <tr> <td>Account number:</td> <td>82721546</td> <td>Branch: Holborn</td> </tr> </table> <p>Payments need to come from your personal account. (We do not accept payments from business accounts or third parties, including your spouse.)</p>	Account name:	Octopus Apollo VCT – Applications		Sort code:	40-03-28	Bank: HSBC	Account number:	82721546	Branch: Holborn
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Sort code:	40-03-28	Bank: HSBC									
Account number:	82721546	Branch: Holborn									

Section 3 – Dividend reinvestment or payment

*** Dividend reinvestment or payment?**

Any dividends paid by the VCT can be reinvested in additional VCT shares, or received as cash payments into your bank account. Please select your preferred option. If you select the dividend payment option please complete the bank details section as well.

(You must select one of the two options)

Reinvest dividends

Pay out dividends

By completing this section you confirm that you've read and understood the terms and conditions of the Dividend Reinvestment Scheme as set out in Annex I of the prospectus.

Please give us details of the bank account you would like future dividends to be paid into (bank account must be in your name)

Sort code

Account Number

Account Holder Name

Please note that this instruction overrides any previous dividend instructions you have given us for existing holdings in Octopus Apollo VCT.

If you are a direct investor please go straight to **Section 5.I**.

Section 4 – Adviser/intermediary details (to be completed by your adviser/intermediary)

*** Company**

Title *(Mr/Mrs/Miss/Ms/Other)*

*** First name(s)**

*** Last name**

Telephone

*** Address line 1**

Address line 2

Address line 3

*** Town/City**

County

*** Postcode**

*** Email address**

*** FCA number**

Are you part of a network/service provider?

No

Yes – please give us the network/service provider name

Section 5 – Adviser/intermediary payment

*What type of investment is this?
(Complete one section only)

All Octopus fees and charges are outlined in both the prospectus and brochure. The VCT can also facilitate payments to your financial adviser/intermediary. Please read the following text and then complete either 5.1 or 5.2. or 5.3 or 5.4. Failure to complete this section correctly could result in delays to your investment. If you have any questions please call us on 0800 316 2295.

- If you are submitting this application yourself with no adviser or intermediary, please complete **section 5.1**.
- If you have received financial advice for this investment and have agreed with your adviser to pay ongoing charges, please complete **section 5.2**.
- If you have received financial advice for this investment and have agreed with your adviser to pay no ongoing charges, please complete **section 5.3**.
- If you have used an intermediary but you have not received financial advice, please complete **section 5.4**. Any commission due will be paid by Octopus.

5.1 This is a direct investment (please go straight to Section 6 – Investor Declaration)

If you have any questions on this, please call us on 0800 316 2295.

5.2 This is an advised investment with an initial adviser charge and/or an ongoing adviser charge

Please indicate the level of initial adviser charge and/or ongoing charges you have agreed with your adviser. If you have agreed with your adviser that you are not paying the maximum available adviser charge, the remaining amount will be rebated to you as additional shares.

To my adviser

Initial: % (maximum available charge of 2.5%)

Ongoing: % (maximum available charge of 0.5%)

5.3 This is an advised investment with an initial adviser charge and no ongoing adviser charge

Please indicate the level of initial adviser charge you have agreed with your adviser. If you have agreed with your adviser that you are not paying the maximum available adviser charge, the remaining amount will be rebated to you as additional shares.

To my adviser

Initial: % (maximum available charge of 4.5%)

5.4 This is a non-advised investment through an intermediary

Initial Commission % Ongoing Commission %

Standard terms will apply if left blank. Commission should not exceed our standard terms (given in the Octopus Apollo VCT brochure), otherwise this form may be rejected.

Special instructions

Section 6 – Investor declaration

By Signing this form I HEREBY DECLARE THAT:

1. My decision to invest has been made on the basis of the information contained in the prospectus.
2. I have provided accurate information, to the best of my knowledge.
3. I consent to Octopus facilitating my adviser's fees and charges as set out in Section 5..

* Investor name

* Investor signature

* Date signed
(DD MM YYYY)