

Positive Impact Portfolios



Invest to help solve social and environmental problems

Globally diversified investment portfolios blending dedicated impact strategies to maximise both impact and financial returns.

EQ Positive Impact Portfolios have been pushing the boundaries of what can be achieved with a retail impact investing portfolio for over 8 years. It aims to deliver market-beating returns by investing in products and services that help to solve global social and environmental problems.

✓ Global Goals

Positive Impact is designed around the UN Sustainable Development Goals to address the biggest challenges faced by humanity.

✓ Solution focused

Positive Impact naturally avoids controversial sectors by investing in companies that contribute to solutions.

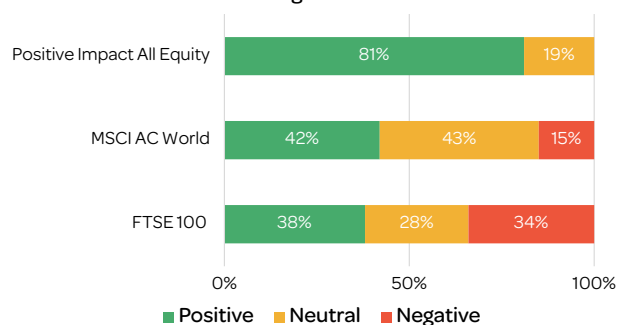
✓ Visible impact

Our impact reports, metrics and case studies are all designed to help investors see the difference their investments can make.

SUSTAINABLE DEVELOPMENT GOALS



Investments aligned to the UN Goals



Key features

- Diversified portfolios of actively managed funds running dedicated impact strategies
- Award-winning impact reporting, designed to help clients connect to their money
- Awarded a 5/5 star rating by Defaqto
- Globally diversified across asset classes, with 8 risk profiles ranging from 30-100% equity
- Available for ISAs, SIPPs, GIAs and offshore bonds on a wide range of adviser platforms
- Portfolio management fee: 0.33%–0.2% (depending on AUM)
- Underlying fund charges: ~0.7%

What we invest in



People

We support

- ✓ Affordable housing
- ✓ Education
- ✓ Financial inclusion and insurance
- ✓ Healthcare
- ✓ Sanitation
- ✓ Social care
- ✓ Sustainable food

We avoid

- ✗ Adult entertainment
- ✗ Alcohol
- ✗ Armaments and military contracting
- ✗ Gambling
- ✗ Poor labour standards
- ✗ Tobacco
- ✗ Unhealthy foods

Planet

We support

- ✓ Circular economy
- ✓ Clean energy
- ✓ Conservation of natural resources
- ✓ Energy efficiency
- ✓ Recycling
- ✓ Sustainable infrastructure
- ✓ Sustainable transport

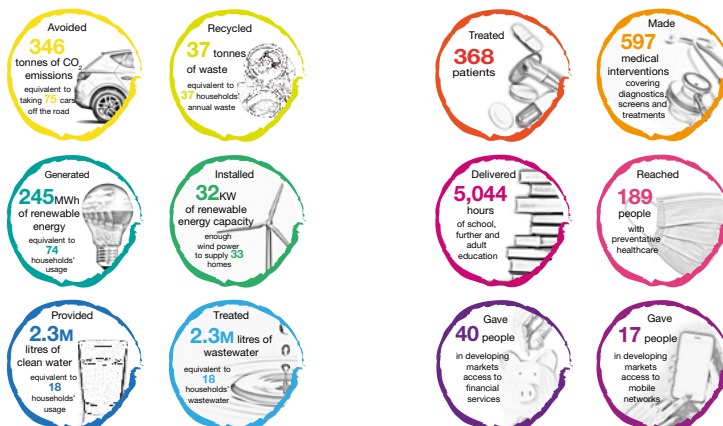
We avoid

- ✗ Air travel and transport
- ✗ Coal
- ✗ Mining
- ✗ Oil & gas production
- ✗ Palm oil
- ✗ Poor environmental practices

These lists are not exhaustive.

Impact calculator

- If you're invested in one of our EQ Positive Impact Portfolios, we'll provide a breakdown of the impact your investments have made over the last twelve months.
- Metrics displayed are an example of £1,000,000 invested in the Adventurous portfolio over the last year.



Find out more

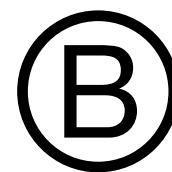
If you have a question about the EQ Positive Impact portfolios, please speak to your financial adviser.

Past performance is not a guide to future performance. The value of investments and the income derived from them can go down as well as up, so you could get back less than you originally invested.

EQ Investors, Centennium House, 100 Lower Thames Street, London EC3R 6DL

EQ Investors Limited ('EQ') is authorised and regulated by the Financial Conduct Authority (Ref. 539422). Company number 07223330. Registered in England and Wales at 6th Floor, 60 Gracechurch Street, London EC3V 0HR.

Certified



Corporation