<u>Q</u> investors

Helping you achieve your investment goals while doing good for people and the planet.



Who are EQ investors?

We are an award-winning discretionary fund manager focused on sustainable and impact investing. We have a 10-year track record running sustainable portfolios and over £1.8 billion under management.

Investing for good is in our DNA

As a Certified B Corporation we believe in business as a force for good. We invest in industry leaders based on Environmental, Social and Governance (ESG) standards, and companies whose products and services are helping to achieve the UN Sustainable Development Goals.







BEST AVAILABILITY OF SUSTAINABLE INVESTMENT STRATEGIES

WINNER

Award-winning portfolios

- ♥ Our experienced team have been at the forefront of sustainable investing for over a decade.
- We invest in cutting-edge research tools and data in order to select the best funds and measure our impact.
- ♥ We work in close partnership with our fund managers to drive best practice across the industry.
- We align our due diligence to the best and latest industry standards and initiatives.
- Reporting on sustainability and investment impact is an integral part of the service we provide.

Past performance is not a guide to future performance. The value of investments and the income derived from them may go down as well as up, so clients could get back less than they originally invested.

Q investors

Mainstreaming sustainable investments since 2012

Our journey over the past decade has been driven by an underlying desire to bring sustainable investing to anyone with an ISA, pension or retirement account.

2008-11

We launched the EQ Positive Impact portfolios to make social and environmental impact investing available to mainstream investors.

2015

Our first sustainable investments included a microfinance institution in Sierra Leone and a private equity impact fund focused on emerging markets.



John Spiers took a controlling stake in the firm and we became one of the UK's first Certified B Corporations.

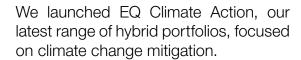
We published our first annual impact report for the Positive Impact portfolios.

2018



We brought EQ Positive Impact to offshore investors denominated in pounds, euros and dollars.

2020





2017

We created an online impact calculator to show clients exactly how much impact their investments are making.



We launched EQ Future Leaders, our latest range of sustainable, passive portfolios.



What does being a Certified B Corporation mean?



Certified B Corps meet the highest standards of verified social and environmental performance, public transparency, and legal accountability to balance profit and purpose.

B Corps are accelerating a global culture shift to redefine success in business and build a more inclusive and sustainable economy.