



GIA Transfer Form

BNY Pershing fee code

Account reference

OFFICE USE ONLY

Your personal information

Name

Address

Telephone

Date of birth

Nationality

Postcode

NI number

Email

Your existing plan manager

Manager name

Address

Telephone

Postcode

GIA account
number(s)

Estimated £
transfer £
value(s) £

Email

Transfer instructions

Type of transfer:

Mode of transfer:

Full transfer

In cash

Partial transfer*

In shares/units/where possible

*For partial transfers you must provide specific instructions (below) for which investments to transfer.

Note to existing plan manager:

If an in-specie transfer is not possible please contact Pershing Securities Limited who will advise further.

Signed

Date

EQ Investors, Centennium House, 100 Lower Thames Street, London, EC3R 6DL



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