

# EQ Investors | Vision Sustainable MPS

*Invest in companies driving positive social and environmental outcomes*



A dynamic range of portfolios that use a multi-lens sustainability framework.

For investors who want to achieve long-term capital growth and prioritise sustainability outcomes. The EQ Investors-Vision sustainable strategy revolves around three key pillars that achieve positive sustainability outcomes: Impact Solutions, ESG Leaders & Climate Focus.

## Impact Solutions

We select specialist impact fund managers that invest in companies whose core products & services contribute towards the UN Development Goals.

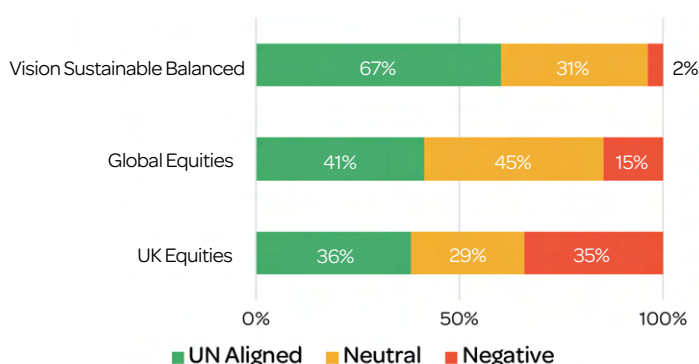
## ESG Leaders

By focusing on ESG Leaders, these funds invest in companies that are best managing environmental, social and governance risks (ESG).

## Climate Focus

These funds invest in companies that show climate change leadership. This includes climate solutions, low carbon leaders and those on a science-based pathway to transition.

## Portfolios aligned to the UN Goals

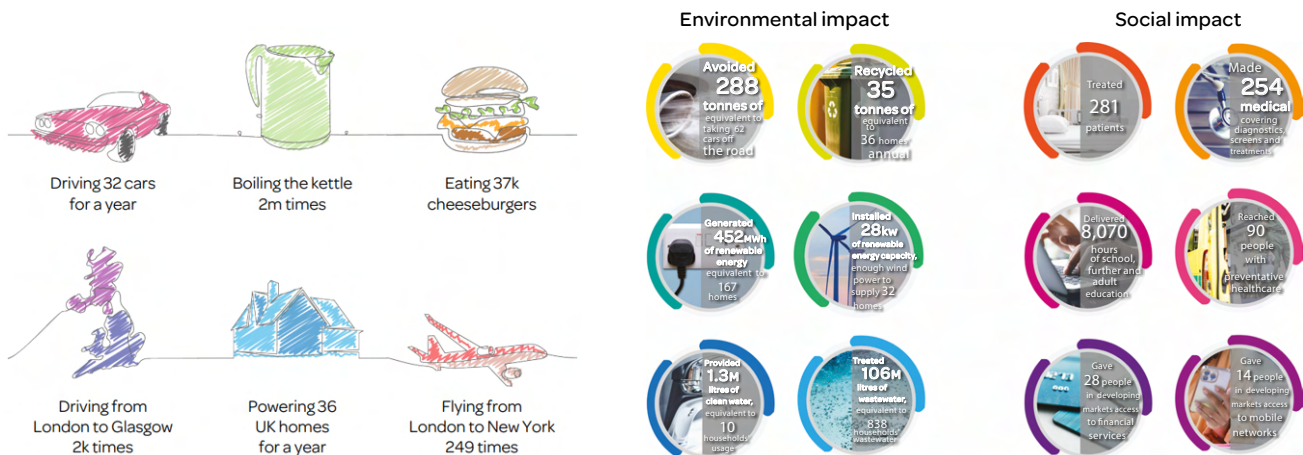


Source: EQ analysis, 2024.

## Key features

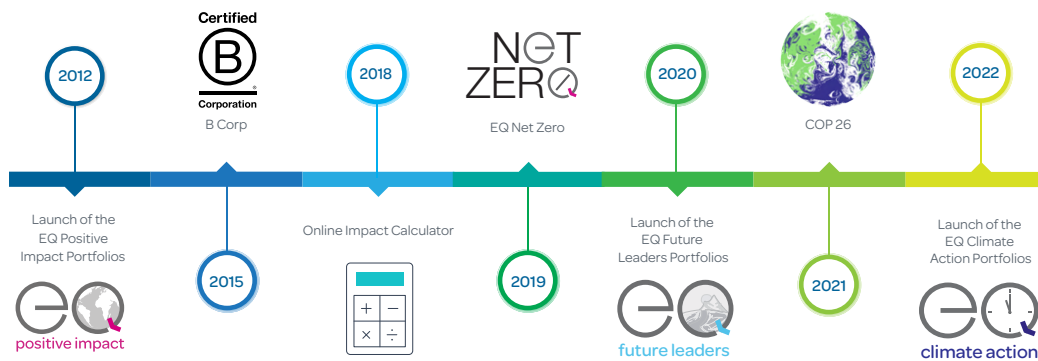
- Globally diversified & risk managed multi-asset portfolios.
- A hybrid active-passive approach.
- Volatility targeting & drawdown framework.
- Four risk profiles available: cautious, balanced, balanced plus & adventurous.
- Three-pillar strategy optimises sustainability outcomes.
- Avoids ESG laggards and over 10 controversial business activities.
- Ambitious stewardship strategy pushes for sustainable change in investments.
- Available for ISAs, SIPPs, GIAs & offshore bonds.
- Suitable for portfolios over £40,000.





Examples of EQ impact reporting. Figures are for illustrative purposes only.

## Sustainability expertise



## Find out more

For more information, please get in touch: [visionenquiries@eqinvestors.co.uk](mailto:visionenquiries@eqinvestors.co.uk)



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Past performance is not a guide to future performance. The value of investments and the income derived from them can go down as well as up, so you could get back less than you originally invested.



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