

Risk profiling overview – EQ Future Leaders Portfolios

	Scale	Defensive Portfolio	Cautious Portfolio	Cautious Plus Portfolio	Balanced Portfolio	Balanced Plus Portfolio	Adventurous Portfolio	Adventurous Plus Portfolio	All Equity Portfolio
	1-10								
	1-10								
	1-10								
	1-5 1-7	Oxford Risk 2 / 5 2 / 7	Oxford Risk 2 / 5 3 / 7	Oxford Risk 2 / 5 3 / 7	Oxford Risk 3 / 5 4 / 7	Oxford Risk 3 / 5 5 / 7	Oxford Risk 4 / 5 5 / 7	Oxford Risk 4 / 5 6 / 7	Oxford Risk 5 / 5 6 / 7

Full reports for each risk profiling tool are available to download at:

eqinvestors.co.uk/advisers/resources

This document is correct as at 26th August 2025 and will be updated quarterly. EValue risk ratings are shown using a 25 year timeframe. EValue risk ratings for the 5, 10, 15 and 20 year timeframes can be found in the resources section of our website. Defaqto and Dynamic Planner do not state the timeframe used. Oxford Risk ratings 1-10 are also available. EQ Investors Limited ('EQ') is authorised and regulated by the Financial Conduct Authority (Ref. 539422). Company number 07223330. Registered in England and Wales at 6th Floor, 60 Gracechurch Street, London EC3V 0HR.

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