

Risk profiling overview – EQ Positive Impact Portfolios

	Scale	Defensive Portfolio	Cautious Portfolio	Cautious Plus Portfolio	Balanced Portfolio	Balanced Plus Portfolio	Adventurous Portfolio	Adventurous Plus Portfolio	All Equity Portfolio
	1-10								
	1-10								
	1-10								
	1-5 1-7								

Full reports for each risk profiling tool are available to download at:

eqinvestors.co.uk/advisers/resources

This document is correct as at 25th August 2026 and will be updated quarterly. EValue risk ratings are shown using a 25-year timeframe. EValue risk ratings for the 5-, 10-, 15- and 20-year timeframes can be found in the resources section of our website. Defaqto and Dynamic Planner do not state the timeframe used. Oxford Risk ratings 1-10 are also available. EQ Investors Limited ('EQ') is authorised and regulated by the Financial Conduct Authority (Ref. 539422). Company number 07223330. Registered in England and Wales at c/o Ampa Holdings LLP, Level 19, The Shard, 32 London Bridge Street, London, SE1 9SG. EQ/0621/436